

Momentum Metropolitan chooses PortfolioStudio™ for confident portfolio steering

Objective

Momentum Metropolitan sought a robust and reliable cloud-based risk management solution that would support their on-going transition away from on-premises data solutions and servers.

In addition, Momentum Metropolitan also desired a solution that could enable credit risk limit modeling within the platform and offer a user-friendly interface accessible to business users.

Solution

As a result, Momentum Metropolitan strategically chose PortfolioStudio™, Moody's Analytics' cloud-based solution that combines portfolio analytics and decision-enabling tools to effectively identify, measure, and manage risk. This decision was driven by the need for an agile and scalable platform, enhanced data insights, and seamless credit risk limit modeling within the tool. The intuitive interface and cloud-based infrastructure of PortfolioStudio™ also aligned perfectly with Momentum Metropolitan's objectives.

Results

Confident credit risk assessment

The ability to model credit risk limits has enabled a greater control over the limit modelling process. This enhanced functionality has boosted their confidence in managing credit risk effectively.

Enhanced visualization and reporting

The improved visualization capabilities have enabled users to conduct more in-depth analyses of risk outputs. This has contributed to an enhanced clarity risk understanding within the organization.

CLIENT PROFILE

Momentum Metropolitan is a South-African based financial services group with a market capitalization of \$1.2 billion. The group remains one of the largest life insurers and integrated financial services company in South Africa.

"We chose this cloud-based solution in a bid to achieve higher efficiency and we are expecting shorter processing times as a result. Other considerations included the ability to model credit risk limits within the tool, which enhances confidence and the improved visuals that provide peace of mind by enabling better analysis of outputs."

Maudu Hamese

Head of Quantitative Analytics and Liquidity Risk Management

Future goals

- » Incorporating industry best practices to enhance economic capital modeling
- » Enhancing management insights through Improved portfolio steering and optimization

PortfolioStudio™

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